





### **Audit and assurance**

The integrity of financial information is important for every business. Some businesses will require a statutory audit due to their size or industry, whereas others will seek additional assurance by third parties for their own peace of mind. We offer a full range of services to give you the right level of service for your business.

### **Business valuations**

Business valuations can be used for a variety of purposes, ranging from owners who simply want to know how much their business is worth to companies that are looking to buy or sell, or shareholders who wish to exit a company. Valuations can also be used for tax purposes and be part of a useful business planning exercise.

## Company secretarial services

Our company secretarial service helps you to comply with the requirements of the Companies Act and alleviates the stress of Companies House filings.

We can maintain your statutory registers and help you with recording any changes to directors or shareholdings within your business, taking care of the compliance. As part of our company secretarial offering, we can also act as your registered office, ensuring important information is shared and dealt with quickly.

# Exit strategies and succession planning

Most owners will consider an exit strategy from their business at some stage. We advise clients about business sales and exits, which require effective planning.

# Financial modelling

We assist clients in the preparation of detailed financial models for either specific transactions or for day to day use by the businesses.

ELLACOTTS CORPORATE SERVICES 2



Unprecedented opportunities for growth are being created by today's rapidly changing, global marketplace. Whether you are an overseas organisation thinking of taking advantage of the UK's favourable business environment and setting up here, or a UK business considering expanding your operations abroad, you will need expert advice and support to help you make a success of this important project. As affiliate members of the AGN International, one of the world's leading associations of independent accounting firms, we share a commitment to high standards and a common ethos. Through this global network, we can connect you with trusted professionals and resources in over 80 countries worldwide.

### Outsourcing

Outsource your financial and management accounting services to Ellacotts to enable you to spend more time on growing your business. We can take on the management of your financial processing and reporting to provide you with real-time, high-level insights into your business. Our UK-based team can handle as much or as little as you need, from day-to-day bookkeeping and payment runs to management accounts, cashflow reporting, and VAT returns, providing expert support tailored to your business.

## Strategic advice

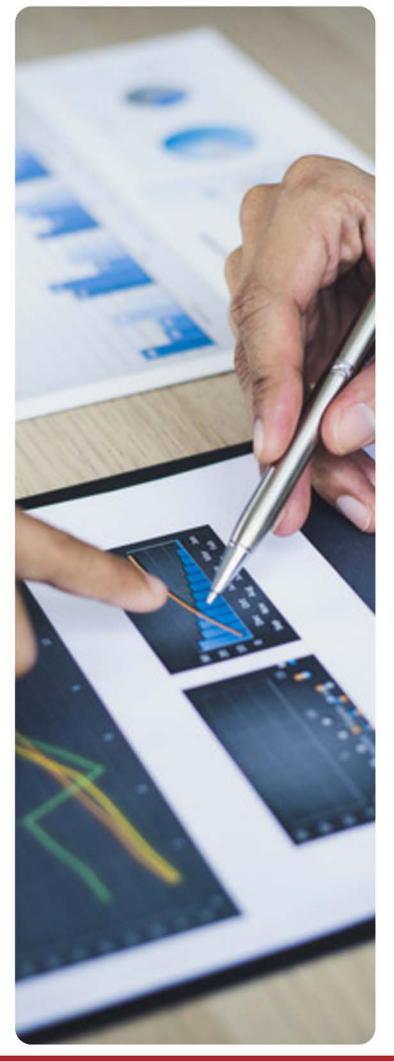
To ensure your business achieves your intended goals, we can provide you with advice that takes into account your entire strategic plan. We help clients formalise their plans for their business by helping them to produce comprehensive budgets and forecasts, and by preparing detailed business plans.

## **Transaction support**

We tailor our due diligence investigations to ensure the work carried out is specific to your requirements. The reports we prepare enable a prospective acquirer or funder to make an informed judgment over the information they have been given about a business or potential investment.







#### Taxation advice for businesses

We provide expert tax guidance for businesses and business owners to help navigate complex taxation matters with confidence throughout each stage of the cycle. We cover a wide range of areas designed to support growth, transactions and long-term planning. Our services include corporate restructuring, succession planning, employee share schemes, assisting with mergers and acquisitions and corporation tax claims such as R&D and Patent Box reliefs.

#### **Forensic Services**

Our Forensic Services team provides expert support in fraud investigations, dispute resolution and uncovering financial irregularities. We combine analytical precision with deep industry knowledge to deliver clear, defensible insights that help clients navigate complex legal and financial challenges.

## **Wealth Planning**

Our Wealth Planning offer tailored solutions designed to help individuals and businesses grow, protect, and transfer wealth efficiently. Our services include strategic financial planning, estate structuring, and succession advice, all aligned with your long-term goals and values.

#### **VAT Services**

Our VAT specialists provide comprehensive support to ensure compliance and optimise VAT efficiency. We provide guidance across advisory & planning services, audits, and dispute resolution, enabling businesses to manage their VAT obligations with confidence. Our expertise spans a diverse range of sectors, including charities, academies, construction, education, sporting clubs and healthcare providers.

Our specialist teams are committed to helping you achieve your objectives at every stage in your journey

ELLACOTTS CORPORATE SERVICES 4



Banbury

Countrywide House 23 West Bar Street Banbury OX16 9SA

tel: +44(0)1295 250401

Birmingham

Cornwall Buildings 45 Newhall Street Birmingham B3 3QR

tel: +44 (0)121 2894455

Kettering

Vantage House 2700 Kettering Parkway Kettering NN15 6XR

tel: +44(0)1536 646000

London

Suite 100 99 Bishopsgate London EC2M 3XD

tel: +44(0)203 693 7315

Stratford-upon-Avon

Elizabeth Court Church Street Stratford-upon-Avon

CV37 6HX

tel: +44 (0)1789 713555

www.ellacotts.co.uk email: solutions@ellacotts.co.uk

Ellacotts is the trading name of Ellacotts LLP, which is a limited liability partnership registered in England and Wales, number 0319580. The registered office is 23 West Bar, Banbury, OX16 9SA, where a list of members is available for inspection. Ellacotts LLP is regulated for a range of investment business activities by the Institute of Chartered Accountants in England and Wales.

Ellacotts Audit Services Limited is registered to carry on audit work in the UK by the Institute of Chartered Accountants in England and Wales. Registered as a limited company in England and Wales, number 12572280, the registered office is 23 West Bar, Banbury, Oxfordshire OX16 9SA. Details about our audit registration can be viewed at www.auditregister.org.uk under the reference number (008320871).

Disclaimer - for the information of users: This newsletter is published for the information of clients. It provides only an overview of the regulations in force at the date of publication, and no action should be taken without consulting the detailed legislation or seeking professional advice. Therefore, no responsibility for loss occasioned by any person acting or refraining from action as a result of the material contained in this newsletter can be accepted by the authors or the firm.